

# Campaign Finance Tracking Form for Local Election Officials

Call OCPF with campaign finance questions at 617-979-8300

Candidate or Committee \_\_\_\_\_ Year \_\_\_\_\_

Report: \_\_\_\_\_ Pre-Preliminary \_\_\_\_\_ Pre-Election \_\_\_\_\_ 30-Day \_\_\_\_\_ Year-End

## Organization / Providing Materials / Notification \*

\_\_\_\_\_ Organizational form provided to candidate or committee (M101, M101BQ, M101PC)

\_\_\_\_\_ Campaign finance report form provided to candidate or committee (M102)

\_\_\_\_\_ Summary of the campaign finance law provided (OCPF guide booklet)

\_\_\_\_\_ Filing notice (includes reporting dates, due dates and language concerning late fines)

\_\_\_\_\_ Pre-Preliminary \_\_\_\_\_ Pre-Election \_\_\_\_\_ 30-Day \_\_\_\_\_ Year-end

*\*All forms, guides and notices can be delivered by e-mail*

## Inspecting Reports

The campaign finance law requires local election officials to "inspect" M102 and M102-0 campaign finance reports within 30 days of a due date.

Correct dates for the relevant reporting period

Signatures

Positive ending balance

\_\_\_\_\_ If the M102-0 form is filed, the candidate does not have a committees and has not received any contributions, made any expenditures or incurred any obligations during the reporting period, and does not have a campaign fund in existence.

### Contributions (Monetary receipts and in-kind contributions)

Names and Addresses for contributions of more than \$50

Occupation and Employer for contributions of \$200 or more

No contributions from corporations, business partnerships, LLCs or LLPs

\_\_\_\_\_ No contributions from individuals or PACs for more than \$500 (see OCPF's limits chart for other limits)

### Expenditures

Vendor Names and Addresses for expenditures of more than \$50

Purpose information is disclosed

Reimbursements form (R-1s) filed for reimbursements

Date of Inspection 1/22/16



Form CPF M 102: Campaign Finance Report
Office of Campaign and Political Finance

File with: City or Town Clerk or Election Commission

1/19/2016

Reporting Period: Beginning: 10/17/2015 Ending: 12/31/2015

Type of Report: Year-end

Scott Wood, Jr.
Full Name of Candidate
School Committee
Office Sought/ District
93 Lawrence Street
Haverhill, MA 01830
Residential Address

Committee to Elect Scott Wood, Jr.
Committee Name
Christy Wood
Name of Committee Treasurer
93 Lawrence Street
Haverhill, MA 01830
Committee Address

SUMMARY BALANCE INFORMATION

Ending balance from previous report: \$11,333.18
Total receipts this period: \$4,580.00
Subtotal: \$15,913.18
Total expenditures this period: \$15,712.30
Ending Balance: \$200.88
Total inkind contributions this period: \$100.00
Total outstanding liabilities: \$3,225.00
Name of Bank Used: TDBANK

Affidavit of Committee Treasurer:

I certify that I have examined this report, including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including all contributions, loans, receipts, expenditures, disbursements, inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Handwritten signature of Christy Wood

Date

1/19/16

Affidavit of Candidate (check 1 box only) :

Candidate with Committee and no activity independent of the committee

I certify that I have examined this report, and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

Candidate without Committee OR candidate with independent activity filing separate report.

I certify that I have examined this report and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including contributions, loans, receipts, expenditures, disbursements, inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Handwritten signature of Scott Wood

Date

1/19/16

Candidate's signature (in ink)

## Schedule A: Receipts

*M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.*

<b>Date</b>	<b>Name and Residential Address</b>	<b>Amount</b>	<b>Occupation and Employer</b>
12/9/2015	Capolupo, Philip 144 Elm Street Salisbury, MA 01952	\$250.00	President SPS, New England, Inc
12/9/2015	Chandler, Karen 30 True Road Salisbury, MA 01952	\$250.00	Human Resources Direct SPS New England, INC
10/23/2015	Davidowicz, John 480 Boxford Road Bradford, MA 01835	\$250.00	Owner Davco Excavation
11/2/2015	Holding, David 220 Broadway Lynnfield, MA 01940	\$200.00	Executive Vice-Preside Mortgage Equity Partne
10/27/2015	Riley, Sean 200 Broadway Suite 101 Lynnfield, MA 01940	\$250.00	Owner Mortgage Equity Partne
10/21/2015	Sawyer, Ryan 97 Pilgrim Rd Haverhill, MA 01832	\$350.00	President A&r Sawyer Co
11/1/2015	Welch, Richard 104 South Prospect Street Bradford, MA 01835	\$100.00	Police Officer City of Haverhill
10/31/2015	Wood, Cheryl 93 Lawrence Street Haverhill, MA 01830	\$100.00	
11/2/2015	Wood, Jr., Scott 93 Lawrence St Haverhill, MA 01830	\$2,500.00	Branch Manager Mortgage Equity Partne
11/1/2015	Zink, Diane 625 Lake Street Haverhill, MA 01832	\$100.00	Photographer Self
<b>Total Itemized Receipts:</b>		<b>\$4,350.00</b>	
<b>Total Unitemized Receipts:</b>		<b>\$230.00</b>	
<b>Total Receipts:</b>		<b>\$4,580.00</b>	

## Schedule B: Expenditures

*M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures over \$50 and under may be added together from committee records, and reported on line 13.*

Date	Name and Address	Amount	Purpose
10/26/2015	Campaignsthatwin.Com 210 Park Ave Suite 210 Worcester, MA 01609	\$3,587.89	Printing/mailing
11/4/2015	Campaignsthatwin.Com 210 Park Ave Suite 210 Worcester, MA 01609	\$3,047.49	Printing/mailing
12/1/2015	Michael McGovern 124 Boylston Street Lowell, MA 01852	\$1,250.00	Consultant
11/2/2015	Paypal	\$6.10	Fee
11/4/2015	Paypal	\$1.75	Fee
11/4/2015	Paypal	\$1.75	Fee
11/2/2015	Paypal	\$1.03	Fee
11/1/2015	Paypal	\$3.20	Fee
10/27/2015	Paypal	\$7.55	Fee
11/2/2015	Paypal	\$0.97	Fee
11/1/2015	Paypal	\$3.20	Fee
12/14/2015	Scott Wood, Jr. 93 Lawrence Street Haverhill, MA 01830	\$375.00	Liability repayment
10/21/2015	WHAV 189 Ward Hill Ave Ward Hill, MA 01835	\$150.00	Advertisement
11/4/2015	Wood, Scott. Jr 93 Lawrence Street Haverhill, MA 01830	\$7,205.78	Reimbursement (See R1)
<b>Total Itemized Expenditures:</b>		<b>\$15,641.71</b>	
<b>Total Unitemized Expenditures:</b>		<b>\$70.59</b>	
<b>Total Expenditures:</b>		<b>\$15,712.30</b>	

## Schedule C: "Inkind" Contributions

Please itemize contributors who have made inkind contributions of more than \$50. In-kind contributions \$50 and under may be added together, from the committee's records, and included in line 16. An exception to this is that all contributions (under or over \$50) given by persons who have contributed more than \$50 in the calendar year must be itemized. Please report the names and addresses of contributors. Also give the occupation and employer of any contributor who has given an aggregate amount of \$200 or more in the calendar year.

Date	Name and Residential Address	Value	Description Occupation/Employer
10/19/2015	Sibiga, Michelle 5 Hart Circle Georgetown, MA 01833	\$100.00	Professional Photos

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Total Itemized Inkind Contributions:	\$100.00
Total Unitemized Inkind Contributions:	\$0.00
Total Inkind Contributions:	\$100.00

## Schedule D: Liabilities

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as the liabilities incurred during this reporting period.

Date	To Whom Due	Amount	Purpose
11/2/2015	Scott Wood, Jr. 93 Lawrence Street Haverhill, MA 01830	\$2,125.00	Personal Loan
12/1/2011	Scott Wood, Jr. 93 Lawrence Street Haverhill, MA 01830	\$1,100.00	Personal Loan
<b>Total Liabilities:</b>		<b>\$3,225.00</b>	

## Schedule R: Reimbursements

Date	Reimbursee	Amount
11/4/2015	Wood, Scott. Jr	\$7,205.78

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Commonwealth  
of Massachusetts

**Form CPF R1: Itemization of Reimbursements**  
**Office of Campaign and Political Finance**

File with:  
City or Town Clerk or Election Commission

1/19/2016

<u>Wood, Scott. Jr</u>	<u>Committee to Elect Scott Wood, Jr.</u>
<i>Individual Being Reimbursed</i>	<i>Committee Name</i>
<u>\$7,205.78</u>	<u>11/4/2015</u>
<i>Amount of Reimbursement</i>	<i>Date of Reimbursement</i>

Date	Name and Address	Amount	Purpose
11/4/2015	Campaignsthatwin.Com 210 Park Ave Suite 210 Worcester, MA 01609	\$7,205.78	Printing/mailing