



HAVERHILL RETIREMENT
8 APR '26 PM 12:08

Haverhill Retirement System

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HAVERHILL RETIREMENT BOARD

Tuesday, April 14, 2026 9:00AM

Haverhill City Hall, Haverhill Retirement Office, Room 303 and online.

David Van Dam is inviting you to a scheduled Zoom meeting.

Topic: Haverhill Retirement Board Meeting

Time: Apr 14, 2026 09:00 AM Eastern Time (US and Canada)

Join Zoom Meeting

<https://us02web.zoom.us/j/83761998600?pwd=lfrm6WlThKKepRGLCzFFuxHhhG8eVI.1>

Meeting ID: 837 6199 8600

Passcode: 842349

One tap mobile

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Join instructions

https://us02web.zoom.us/meetings/83761998600/invitations?signature=nr923scglhWwbyApNxT8rqI_fcgG2qZ--fG9SGp_bxI

The meeting was called to order at:

In attendance: Board Members: Anthony Haugh, Richard MacDonald, James Cleary, Angel Perkins, Pamela Carr, Gus Aristizabal (Wainwright Investment Counsel) and David Van Dam, Administrator.

“Executive Session – the Board will convene in executive session pursuant to M.G.L. c. 30A, ss. 21(a)(1) and (3) to discuss medical issues pertaining to member disability applications and conduct a strategy session for collective bargaining negotiations.”

Investment Consultant Review & Update Report-

- Overview of Markets and Performance Report

- Manager meetings for May
- Manager Presentations-
 - Fisher Investments-
 - Davis

Warrants

Review and approve the warrants:

- March 2026 Warrant #03-2026: \$2,724,120.00 (approved to transfer up to \$2,000,000.00 from PRIT and transferred \$2,000,000.00.
- Estimated April 2026 Warrant: \$2,800,000.00 Up to \$2,000,000.00 for April 2026 month end Warrant.

New Member Enrollments- VOTE

Acknowledge new member enrollments:

- **City of Haverhill- Haverhill Public Schools:** Jennifer Mijangos, Inditha Montes, Jaykob Hayes, Elaina A. Palmisano, Greyer Ramos, Ashley S. Raycraft, Karima Wahib, Lucy Mugambi, Denise Cabrera, Lorraine Lostimolo, Miguelina Santana, Abigail Heredia Alvarez, Bredan Whelan, Hannah Whitley, Krista Demarias and Yohanela Disla.
City of Haverhill: Dutch Rowe.

Buybacks/Makeups-

- None at this time.

Refunds/Rollovers-

- *Damaris Vasquez (\$885.43, 0 yrs., 3 months, City), Stephaine Hernandez (\$21,816.92, 5 yrs., 4 months, City), Ricardo Arias (\$12,360.37, 2 yrs., 10 months, School), Lucien Chretien (\$10,474.01, 1 yr., 7 months, City), Armanzo Gomez (\$501.96, 0 yrs., 4 months, School) and Cheryl Ferguson (\$2,175.78, 2 yrs., 0 months, City). Vote to Rescind Connor Lahiff (\$27,857.54, 5 yrs., 5 months, Whittier). “Conor Lahiff - M.G.L. c. 32, § 15(4) proceeding – vote to institute proceedings pursuant to M.G.L. c. 32, § 15(2) and consider Hearing Officer’s Recommended Decision.” Connor Lahiff (\$27,797.79 (minus \$59.75 interest), 5 yrs., 5 months, Whittier).*

Transfers-

- **City of Haverhill- Haverhill Public Schools:** Laura Zubricki (\$1,226.46; 0 yrs., 3 months, Middlesex).

Retirements/Disabilities/Survivor Benefits- VOTE

Retirement Board Staff have verified that the necessary paperwork is in order and has determined applicants to be eligible for such benefits:

Acknowledge Superannuation’s: **City of Haverhill- Community Development Block Grant Office (CDBG):** Michael S. Paradis (05/11/2026; 18 yrs., 9 months). **City of Haverhill- Haverhill Public Schools:** Kathleen E. Greene (05/16/2026; 21 yrs., 8 months). **City of Haverhill- Haverhill Fire Department:** Robert R. Gagne (05/30/2026; 21 yrs., 3 months).

PROSPER Update-

No action is needed by the board at this time.

Old Business- MIIA FY27 Renewal- Office Health Insurance-

- City appropriation percentage is 94%- \$7,050 is the cost added to the city's appropriation for the stipend increase request from \$3,000 to \$4,500.
- Michael Sacco and the Office of the Inspector General-

Minutes

- Review and approve March 10, 2026 Regular Meeting Minutes and March 10, 2026 Executive Session Meeting Minutes. VOTE

Correspondence to be reviewed-

PERAC Memo #12	03/10/2026	Violent Act Injury Disability- Updated Forms
PERAC Memo #13	03/17/2026	Tobacco Company List
PERAC Memo #14	03/26/2026	Mandatory Retirement Board Member Training-2Q26
PERAC Memo #15	04/02/2026	Proposed Amendment to the Standard Rules for Disclosure of Information Regulations 840 CMR 6.00

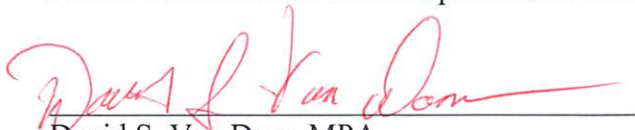
New Business-

- Pension Investments Consulting Services Request for Proposals (RFP) Review-
 - Dehab Associates
 - Meketa Investment Group
 - NEPC
 - Wainwright Investment Counsel

Adjourn- VOTE

The date of next scheduled Retirement Board meeting is Tuesday, May 12, 2026 at 9:00AM in person and online.

Posted in accordance with the provisions of MGL C30A §20(b)



David S. Van Dam, MPA
Administrator