



# Haverhill Retirement System

4 Summer Street, Room 303  
Haverhill, MA 01830

Tel: (978) 374-2358  
Fax: (978) 374 2353

## HAVERHILL RETIREMENT BOARD

Tuesday, May 12, 2026 9:00AM

Haverhill City Hall, Haverhill Retirement Office, Room 303 and online.

**David Van Dam is inviting you to a scheduled Zoom meeting.**

**Topic: Haverhill Retirement Board Meeting**

**Time: May 12, 2026 09:00 AM Eastern Time (US and Canada)**

**Join Zoom Meeting**

**[https://us02web.zoom.us/j/81573179613?pwd=A79Uyb6O3WFeNT1iueRWMd0gQbKSWp.](https://us02web.zoom.us/j/81573179613?pwd=A79Uyb6O3WFeNT1iueRWMd0gQbKSWp.1)**

**1**

**Meeting ID: 815 7317 9613**

**Passcode: 208191**

**One tap mobile**

**+13126266799,,81573179613#,,,,\*208191# US (Chicago)**

**+16469313860,,81573179613#,,,,\*208191# US**

**Join instructions**

**[https://us02web.zoom.us/join/81573179613/invitations?signature=QA\\_8pqUex6WeC0289l-osOOjcpG7-RvC3Jas4MF4LQw](https://us02web.zoom.us/join/81573179613/invitations?signature=QA_8pqUex6WeC0289l-osOOjcpG7-RvC3Jas4MF4LQw)**

The meeting was called to order at:

In attendance: Board Members: Anthony Haugh, Richard MacDonald, Angel Perkins, Pamela Carr, Gus Aristizabal (Wainwright Investment Counsel) and David Van Dam, Administrator.

Absent: James Cleary

“Executive Session – the Board will convene in executive session pursuant to M.G.L. c. 30A, ss. 21(a)(1) and (3) to discuss medical issues pertaining to member disability applications and conduct a strategy session for collective bargaining negotiations.”

### Investment Consultant Review & Update Report-

- Overview of Markets and Performance Report
- Manager meetings for June
- Manager Presentations-
  - GFP- Chris Warrington- 10AM
  - Stafford

### Warrants

Review and approve the warrants:

- April 2026 Warrant #04-2026: \$2,673,980.06 (approved to transfer up to \$2,000,000.00 from PRIT and transferred \$2,000,000.00.
- Estimated May 2026 Warrant: \$2,800,000.00 Up to \$2,000,000.00 for May 2026 month end Warrant.

### New Member Enrollments- VOTE

Acknowledge new member enrollments:

- **City of Haverhill- Haverhill Public Schools:** Jhanai Young, Laurence Warren, Edward Gregoire, Angel Merced, Anna Gaiero, Abyelina Ulloa Nunez, Alexandria Wienecke, William O'Brien and Nicholas Wormald. **City of Haverhill:** Samantha Limberti. **City of Haverhill- Haverhill Police Department:** Alvin Torres

### Buybacks/Makeups-

- None at this time.

### Refunds/Rollovers-

- Jake T. Robinson (\$42,401.20, 10 yrs., 5 months, School), Amy Sutton (\$4,791.44, 1 yr., 8 months, School), Darkis Perez (\$531.31, 0 yrs., 3 months, School), Victoria MacMillan (\$1,125.94, 0 yrs., 3 months, School), Dawn Doyle (\$953.44, 0 yrs., 2 months, City), Christopher Adams (\$665.16, 0 yrs., 3 months, School), Alicia McCracken (\$15,238.01, 3 yrs., 2 months, City), Kayta Fondeur (\$1,898.14, 0 yrs., 4 months, School), Deja Cruz (\$6,004.69, 2 yrs., 1 months, School), Maureen McNaughton (\$1,120.33, 0 yrs., 7 months, School), Christopher Murray (\$11,883.73, 2 yrs., 7 months, School) and Paula O'Brien (\$31,433.24, 6 yrs., 8 months, School). *Kris Bellino (\$2,136.86, 0 yrs., 5 months, Whittier-Tech) and Claudia Trovato (\$5,597.29, 2 yrs., 1 month, School).*

### Transfers-

- **City of Haverhill- Haverhill Public Schools:** Siangkueen Ooi (\$19,680.06; 1 yrs., 1 month, Boston), Ashley Green (\$17,465.65; 3 yrs., 4 months, MTRS) and Tyler Belmer (\$14,401.65; 4 yrs., 0 months, Worcester). **City of Haverhill:** Jill Dewey (\$22,272.49; 6 yrs., 3 months, Andover).

### Retirements/Disabilities/Survivor Benefits- VOTE

Retirement Board Staff have verified that the necessary paperwork is in order and has determined applicants to be eligible for such benefits:

Acknowledge Superannuation's: **City of Haverhill- Haverhill Public Schools:** Donna L. Simard (05/23/2026; 27 yrs., 5 months), Aline M. Santos (06/18/2026; 17 yrs., 9 months), Karen A. Fosnock (06/18/2026; 32 yrs., 11 months), Marie Winters (06/19/2026; 17 yrs., 9 months), Laurie, A. Lazos (06/19/2026; 21 yrs., 11 months) and **Whittier Regional Vo-Tech:** Stephen P Parolisi (06/27/2026; 32 yrs., 10 months).

PROSPER Update-

No action is needed by the board at this time.

Old Business-

- Michael Sacco- Discussion with the board regarding the IGO Report-
- Update on Janice Allinson-
- Investment Manager RFP Review:
- Dehab Associates
- Meketa Investment Group
- NEPC
- Wainwright Investment Counsel
- Election results of Board #2-

Minutes

- Review and approve March 10, 2026 COLA Meeting Minutes and April 14, 2026 Regular Meeting Minutes and April 14, 2026 (2) Executive Session Meeting Minutes and April 23, 2026 Special Meeting Minutes. VOTE

Correspondence to be reviewed-

|             |            |  |
|-------------|------------|--|
| PERAC       | 04/23/2026 | COLA Reform Language in the House Ways and Means FY27 Budget |
| PERAC       | 05/2026    | OPEB Summary Report  |
| Scott+Scott | 04/21/2026 | 1Q26 Litigation Update                                       |
| WolfPopper  | 04/22/2026 | 4Q25 & 1Q26 Litigation Activity Update                       |
| KPLaw       | 04/27/2026 | eUpdate  |

New Business-

- None at this time.
- 2025 Annual Statement-

Adjourn- VOTE

**The date of next scheduled Retirement Board meeting is Tuesday, June 09, 2026 at 9:00AM in person and online.**