HAVERHILL RETIREMENT
RJUL '26PM2:47

Haverhill Retirement System

4 Summer Street, Room 303
Haverhill, MA 01830

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HAVERHILL RETIREMENT BOARD
Tuesday, July 14, 2026 9:00AM
Haverhill City Hall, Haverhill Retirement Office, Room 303 and online.
David Van Dam is inviting you to a scheduled Zoom meeting.

Topic: Haverhill Retirement Board Meeting
Time: Jul 14, 2026 09:00 AM Eastern Time (US and Canada)
Join Zoom Meeting
https://us02web.zoom.us/j/89835336255?pwd=pNDvM6YKUGiPHg4irY0yq0FQYpt6Ed.1

Meeting chat link
https://us02web.zoom.us/launch/jc/89835336255

Meeting ID: 898 3533 6255
Passcode: 892950

One tap mobile
+13126266799,,89835336255#,,,,*892950# US (Chicago)
+16469313860,,89835336255#,,,,*892950# US

Join by SIP
• 89835336255@zoomcrc.com

Join instructions
https://us02web.zoom.us/meetings/89835336255/invitations?signature=9q0lSOIFPLpxi8SCIxlrUtHuPcqxTVc3HZA3u-QWY_w

The meeting was called to order at:

In attendance: Board Members: Richard MacDonald, James Cleary, Angel Perkins, Pamela Carr,

Gus Aristizabal (Wainwright Investment Counsel) and David Van Dam, Administrator.

Remote: Anthony Haugh

"Executive Session – the Board will convene in executive session pursuant to M.G.L. c. 30A, ss. 21(a)(1) and (3) to discuss medical issues pertaining to member disability applications and conduct a strategy session for collective bargaining negotiations or litigation if an open meeting may have detrimental effect on the bargaining or litigation position of the public body and the chair declares- Teamsters Local 170."

Investment Consultant Review & Update Report-

- Overview of Markets and Performance Report
- Appropriations Deposited
- Manager meetings for August

KMS Presentation- Linda Bournival- Valuation-

Warrants

Review and approve the warrants:

- June 2026 Warrant #06-2026: $2,890,594.58 (approved to transfer up to $2,000,000.00 from PRIT and transferred $2,000,000.00 and approved and transferred $300,000.00 from IR&M).

- Estimated July 2026 Warrant: $3,600,000.00 Up to $2,000,000.00 for July 2026 month end Warrant.

New Member Enrollments- VOTE

Acknowledge new member enrollments:

- **City of Haverhill- Haverhill Public Schools:** Sarah Latch, John Morales, Danzia Nunez, Amber Tozier-Robbins, Malia Hulbert, Nikky Troumbetas and Bryant Medina. **City of Haverhill:** Matthew Williams, Alejandro Herrera, Corey Wear, Angel Colon, Ivana Natividad Buenopena and Danielle Duhamel.

Buybacks/Makeups-

- No Buyback/Makeups at this time.

Refunds/*Rollovers*-

Jennifer Mahoney ($17,127.25; 6 yrs., 11 months, School), Erika Aybar ($965.28, 0 yrs., 3 months, School), Danielle T. Ferriman ($7,287.52; 3 yrs., 1 month, School), Tifany Lazarakis ($264.75; 0 yrs., 1 month, School), Walkarys A. Castillo ($6,031.62; 2 yrs. 9 months, School), Angel Aviles ($40,723.72; 6 yrs., 4 months, City), Jaimie J. Touayl ($7,412.11; 1 yr., 10 months, School), Omar L. Fernandez ($19,369.87; 4 yrs., 1 month, School), Laurie S. Salvi ($7,604.18; 3 yrs., 9 months, School), Jeneschya M. Sanchez ($8,228.97; 2 yrs., 4 months, City), Steven Quaglietta ($16,235.26; 2 yrs., 0 months, City) and Elisania M. Nunez ($368.69; 0 yrs., 2 months, School). *Stephanie Stewart ($9,106.60; 4 yrs., 8 months, School), Amy Carter ($22,027.02; 4 yrs., 3 months, City).*

Transfers-

- **City of Haverhill- Haverhill Public Schools:** Carmen Melendez ($45,450.13; 6 yrs., 6 months, Essex), Ratna Evarastri ($827.50; 0 yrs., 2 months, Worcester) and Sunita Das Chopra ($5,912.72; 3 yrs., 8 months, MTRS). **City of Haverhill:** Christopher Sicuranza ($41,244.22; 4 yrs., 7 months, State) and Kristopher Busk ($42,585.87; 5 yrs., 7 months, Everett).

Retirements/Disabilities/Survivor Benefits-

Retirement Board Staff have verified that the necessary paperwork is in order and has determined applicants to be eligible for such benefits:

Acknowledge Superannuation's: **City of Haverhill- Haverhill Fire Department:** Todd J. Giampa (07/04/2026; 32 yrs., 0 months), Roger E. Moses (07/11/2026; 32 yrs., 11 months) and **City of Haverhill- Water Department:** Daniel J. Raymond (08/01/2026; 38 yrs., 3 months).

PROSPER Update-

- No action is needed by the board at this time.

Old Business-

- Non at this time.

Minutes

- Review and approve June 09, 2026 Regular Meeting Minutes and both June 09, 2026 Executive Session Meeting Minutes. VOTE

Correspondence to be reviewed-

PERAC Memo #18	06/05/2026	Tobacco Company List
PERAC Memo #19	06/01/2026	Mandatory Retirement Board Member Training-3Q26
PERAC	07/2026	Pension News

New Business-

- No new business at this time.

Adjourn- VOTE

The date of next scheduled Retirement Board meeting is Tuesday, August 11, 2026 at 9:00AM in person and online.

Posted in accordance with the provisions of MGL C30A §20(b)

David S. Van Dam, MPA
Administrator