



Commonwealth
of Massachusetts

Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

HAU CITY CLERK OCT27'23 PM 8:48

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 5/7/23 Ending Date: 10/26/23

Type of Report: (Check one)

☐ 8th day preceding preliminary ☒ 8th day preceding election ☐ 30 day after election ☐ year-end report ☐ dissolution

Jill Taylor Story

Candidate Full Name (if applicable)

Haverhill School Committee - Ward 5

Office Sought and District

22 Colonial Farm Road, Haverhill, MA 01832

Residential Address

E-mail: jstory308@gmail.com

Phone # (optional): (978) 994-5896

Committee to Elect Jill Story

Committee Name

Brian Story

Name of Committee Treasurer

22 Colonial Farm Road, Haverhill, MA 01832

Committee Mailing Address

E-mail: bjstory71@gmail.com

Phone # (optional): (978) 361-7280

SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	N/A - \$0
Line 2: Total receipts this period (page 3, line 11)	\$4625.00
Line 3: Subtotal (line 1 plus line 2)	\$4625.00
Line 4: Total expenditures this period (page 5, line 14)	\$4289.06
Line 5: Ending Balance (line 3 minus line 4)	\$335.94
Line 6: Total in-kind contributions this period (page 6)	
Line 7: Total (all) outstanding liabilities (page 7)	\$2000.00
Line 8: Name of bank(s) used:	Haverhill Bank

Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Treasurer's signature)

Date: 10/26/23

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

Candidate with Committee

☒ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

Candidate without Committee

☐ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Candidate's signature)

Date: 10/26/23

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
5/13/23	Joanna Dix 51 Ashworth Terr Haverhill, MA 01832	\$100.00	
5/13/23	Helen Zbitnoff 19 Village Woods Road Haverhill, MA 01832	\$100.00	
5/18/23	Ryann Abrams 9 Methuen Road Haverhill, MA 01832	\$100.00	
5/19/23	Richard Rosa 139 Kenoza Street Haverhill, MA 01830	\$25.00	
6/1/23	Jill Story 22 Colonial Farm Rd. Haverhill, MA 01832	\$1000 (LOAN)	Assistant Principal Town of Reading
6/19/23	Judy Matthews 33 Hill Street Haverhill, MA 01832	\$25.00	
6/21/23	William Taylor 51 Sheridan Street Haverhill, MA 01835	\$50.00	
6/21/23	Melinda E. Barrett 12 Salem Street Haverhill, MA 01835	\$100.00	
6/21/23	Timothy & Lindsay Jordan 167 Kingsbury Ave Haverhill, MA 01835	\$100.00	
6/21/23	Thomas W. Grannemann 51 Leroy Ave Bradford, MA 01835	\$150.00	
6/21/23	Richard & Anne Marie Rosa 139 Kenoza Street Haverhill, MA 01830	\$30.00	
6/21/23	Lisa Marzilli & Jeff Grassie 1153 West Lowell Ave Haverhill, MA 01832	\$75.00	
Line 9: Total Receipts over \$50 (or listed above)		\$1855.00	
Line 10: Total Receipts \$50 and under* (not listed above)			
Line 11: TOTAL RECEIPTS IN THE PERIOD		\$4625.00	← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE A: RECEIPTS (continued)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
7/12/23	Thomas Ferlito 412 S. Main Street Bradford, MA 01835	\$100.00	
7/21/23	Nicholas Golden 9 Richardson Terrace Somerville, MA 02145	\$100.00	
8/1/23	Mikaela Lalumiere 88 Gary Ave Haverhill, MA 01830	\$50.00	
8/16/23	Larry Chase 12 Lord Road Westport Island, ME 04578	\$100.00	
8/20/23	Stephanie & Daniel Tanguay 6 Boardman Street Haverhill, MA 01830	\$50.00	
8/23/23	Richard Rosa 139 Kenoza Street Haverhill, MA 01830	\$20.00	
8/23/23	Stacey Flaherty 73 South Riverview Street Haverhill, MA 01835	\$25.00	
8/23/23	Joseph Leblanc 18 Hawthorne Street Haverhill, MA 01835	\$50.00	
8/23/23	Lisa Marzilli & Jeff Grassie 1153 West Lowell Ave Haverhill, MA 01832	\$50.00	
8/23/23	William Taylor 51 Sheridan Street Haverhill, MA 01830	\$50.00	
8/23/23	Thomas Jordan 155 Kimball Road Amesbury, MA 01913	\$50.00	
8/23/23	Stephen Gordon 1137 Main Street Haverhill, MA 01830	\$50.00	
8/23/23	Devan Ferreira 12 Grant Street Haverhill, MA 01830	\$50.00	
Line 9: Total Receipts over \$50 (or listed above)		\$745.00	
Line 10: Total Receipts \$50 and under* (not listed above)			
Line 11: TOTAL RECEIPTS IN THE PERIOD		\$4625.00	← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE A: RECEIPTS (continued)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
8/23/23	Emine Haksever 10 Rosewood Drive Haverhill, MA 01832	\$50.00	
8/23/23	Jennifer Ivancic 15 Stephan Ave Haverhill, MA 01832	\$75.00	
8/23/23	Ryann Abrams 9 Methuen Road Haverhill, MA 01832	\$250.00	Pharmacist GLFHC
8/23/23	Kristin Vena 34 Bradley Ave Haverhill, MA 01832	\$25.00	
8/23/23	Dustin MacIver 1019 West Lowell Ave Haverhill, MA 01832	\$50.00	
8/24/23	Committee to Elect Ralph Basiliere 55 N Broadway Haverhill, MA 01832	\$50.00	
8/24/23	Sylvia Harrison 8 Sunrise Drive Haverhill, MA 01835	\$25.00	
8/27/23	Kristin Murphy 122 Freemont Street Haverhill, MA 01832	\$100.00	
10/6/23	John Michitson 119 Kenoza Street Haverhill, MA 01830	\$50.00	
10/12/23	Ray & Janet Taylor 38 Carolan Ave Hampton, NH 03842	\$250.00	retired
10/18/23	Christine Guy 935 N Broadway Haverhill, MA 01832	\$100.00	
10/21/23	Jill Story 22 Colonial Farm Rd Haverhill, MA 01832	\$1000.00 (loan)	Assistant Principal Town of Reading
Line 9: Total Receipts over \$50 (or listed above)		\$2025.00	
Line 10: Total Receipts \$50 and under* (not listed above)			
Line 11: TOTAL RECEIPTS IN THE PERIOD		\$4625.00	← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
4/29/23	Wix.com website	wix.com	website	\$204.00
4/29/23	Wix.com domain name	wix.com	domain hosting	\$9.90
5/21/23	Vistaprint	vistaprint.com	business cards	\$28.67
7/19/23	Massachusetts Democratic Party	11 Beacon Street Suite 410 Boston, MA 02108	Votebuilder software	\$500.00
7/25/23	Vistaprint	vistaprint.com	door hangers	\$235.82
7/30/23	Vistaprint	vistaprint.com	event postcards	\$71.70
7/31/23	Haverhill Bank	180 Merrimack Street Haverhill, MA 01830	monthly fee	\$10.00
8/13/23	Vistaprint	vistaprint.com	lawn signs	\$395.70
8/18/23	H-frame wire stakes	Amazon.com	stakes for lawn signs	\$127.49
8/23/23	Willow Spring Vineyards	840 West Lowell Ave. Haverhill, MA 01832	campaign event	\$275.00
8/31/23	Haverhill Bank	180 Merrimack Street Haverhill, MA 01830	monthly fee	\$10.00
9/22/23	Political ad (Haverhill Election Issue)	100 Turnpike Street North Andover, MA 01845	political advertisement	\$300.00
Line 12: Total Expenditures over \$50 (or listed above)				\$2168.28
Line 13: Total Expenditures \$50 and under* (not listed above)				
Enter on page 1, line 4 → Line 14: TOTAL EXPENDITURES IN THE PERIOD				\$4289.06

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE B: EXPENDITURES (continued)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
9/24/23	Vistaprint	vistaprint.com	campaign literature	\$94.18
9/30/23	HEF donation (Brown & Gold Ad)	P.O. Box 1864 Haverhill, MA 01831	political advertisement	\$90.00
9/30/23	Haverhill Bank	180 Merrimack Street Haverhill, MA 01830	monthly fee	\$10.00
10/9/23	HDCC breakfast placemat ad	100 Water Street, Unit 328, Haverhill, MA 01830	political advertisement	\$75.00
10/19/23	Haverhill Election Guide Ad (Eagle Tribune)	100 Turnpike Street North Andover, MA 01845	political advertisement	\$125.00
10/22/23	Vistaprint	vistaprint.com	campaign literature	\$131.06
10/23/23	Connolly Printing	17B Gill Street Woburn, MA	campaign mailers	\$1535.54
10/24/23	Veterans Alliance of Greater Haverhill	39 Newton Ave Haverhill, MA 01830	placemat ad	\$60.00
Line 12: Expenditures over \$50 (or listed above)				\$2120.78
Line 13: Expenditures \$50 and under* (not listed above)				
Enter on page 1, line 4 → Line 14: TOTAL EXPENDITURES IN THE PERIOD				\$4289.06

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
			Line 15: In-Kind Contributions over \$50 (or listed above)	
			Line 16: In-Kind Contributions \$50 & under (not listed above)	
Enter on page 1, line 6 →			Line 17: TOTAL IN-KIND CONTRIBUTIONS	

* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

Date Incurred	To Whom Due	Address	Purpose	Amount
6/1/23	Jill Story	22 Colonial Farm Rd. Haverhill, MA 01832	campaign loan	\$1000.00
10/21/23	Jill Story	22 Colonial Farm Rd. Haverhill, MA 01832	campaign loan	\$1000.00
Enter on page 1, line 7 →			Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)	\$2000.00